

PORTALS & MOBILE

Access Any Time from Anywhere

The portals and mobile channels in the Finys Suite give agents, vendors, policyholders, and other parties 24/7 access to information. They enable users to view their processes and their transactions. And they provide flexible options for self-service. Those channels help reduce service costs while increasing the satisfaction and retention of agents and policyholders.

Our portals and mobile channels enable:

- ◆ Simplified registrations
- ◆ Single sign-on
- ◆ Enhanced security with role-based permissions and one-time authentication
- ◆ Intuitive user interfaces
- ◆ The ability to submit First Notice of Loss
- ◆ The ability to print forms, declarations, and ID cards
- ◆ The ability to attach pictures or videos
- ◆ The ability to submit payments
- ◆ Collaboration for underwriters, vendors, adjusters, inspectors, and more
- ◆ An audit trail of all access and actions taken.



Entry Stakes

At this point in the history of insurance, technology, and customer expectations, portals and mobile access are givens. If your agents and policyholders can't get the information they want — when they want it — they'll find someone else who can give it to them. It's the way of the world.

And if your administration systems don't support multiple browsers, tablets, and mobile phones — if they don't allow underwriters, vendors, adjusters, inspectors, and policyholder to share information and collaborate — you'll be out of touch and out of business.

Is that a risk you're willing to take?

Please contact us today to let us know how we can help you minimize that risk and maximize your communication channels.

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